

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c.C-36, AS AMENDED

(Short title of proceeding)

Aug 13/10

Court file no. CV-09-8122-00CL

August 13, 2010

S. Newell for π

L. Mercer for Monitor.

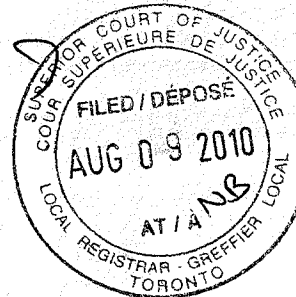
This motion is unopposed. Recovery of π will be limited to insurance proceeds & Applicants will not be required to incur any expenses or themselves take out-of-pocket steps to defend.

The restructuring of the Applicants, & their creditors, will not be affected by the lifting of the stay sought.

Order to go lifting stay in form of which I

have endorsed my brief

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ONTARIO SUPERIOR COURT OF JUSTICE
Commercial List
Proceedings
commenced at Toronto

MOTION RECORD

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